



# Statement of Future Gifts

NEW GIFT  
 UPDATE TO PREVIOUSLY DOCUMENTED

Donor Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Spouse/Partner Name (If Joint Gift) \_\_\_\_\_

Date of Birth \_\_\_\_\_

Donor Address \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

### Gift Information:

I have made a provision to benefit the University of Georgia Foundation for the School of Law as follows:

- Outright bequest payable upon my death directly to the University of Georgia Foundation.
- Provision in will of surviving spouse/partner payable to University of Georgia Foundation.
- Beneficiary designee of a life insurance policy, IRA, pension plan, 401(k), or 403(b).
- Testamentary trust established at death, naming University of Georgia Foundation as the beneficiary.
- Other: \_\_\_\_\_

*Please attach a copy of the relevant language from your estate documents or other documentation confirming the University of Georgia Foundation has been designated as the beneficiary.*

The estimated current value of my future gift to the Foundation is \$ \_\_\_\_\_. However, it is understood that fluctuations/changes in the market/economy may have an impact on this value.

Please direct the proceeds from my future gift as follows:

- Unrestricted gift to the University of Georgia Foundation for the School of Law.
- To benefit existing fund(s). Fund Name(s): \_\_\_\_\_

\_\_\_\_\_

- To create a new fund. (Please contact the Law School Advancement Office to confirm endowment requirements.)

### Donor Recognition Preferences:

All donors of future gifts become members of the Heritage Society and the Verner F. Chaffin Society. To ensure your recognition preferences are honored, please select one of the below options:

- The University has my permission to publish my/our name(s) along with other society members in the annual Honor Roll of Donors and other UGA publications as appropriate. Please publish my/our name(s) as follows: \_\_\_\_\_ **(No value will be printed or released without permission.)**
- Please do not publish my/our name(s) in the annual Honor Roll of Donors or any other publications.

Benefits of membership for the Heritage and Chaffin Societies include, but are not limited to, Presidential acknowledgment, a Heritage Society welcome packet, a Chaffin token and invitations to exclusive events. Please select one option:

- I/we would be pleased to accept the benefits of membership for the Heritage and Chaffin Societies.
- I/we do not wish to receive the benefits of membership for the Heritage and Chaffin Societies.

I would like to designate the following individual(s) as successor recipient(s) of any information relating to my gift:

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Relation: \_\_\_\_\_

**THANK YOU**  
for supporting  
the University  
of Georgia!

DONOR SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

DONOR SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_